

SRL (societal readiness level) tool workshop method

INSTRUCTIONS

The purpose of the tool

- to support RDI projects/innovations to assess and advance their innovation's societal readiness level
- The tool helps to identify the current readiness level of the innovation, define the target readiness level, and outline measures to reach the target SRL



Workshop time:

2-3 hours,
can be online



Who is involved?

Portfolio/Project
managers and key
stakeholders



Participants:

10-15 (optimum) group size
recommendation max. 4-5
persons per sub-group, mix
of participants from different
stakeholder groups



Suggestions related to additional activities:

The outputs of this workshop can be used in the exploitation booster workshop or in the exploitation plan when defining exploitation pathways. Use the SRL assessment results to the development of detailed societal impact plans, stakeholder engagement strategies, and operational plans for innovation development



Assets needed or recommended tools

Online: Miro or Padlet templates/canvases
F2F: Flip boards, Playbook work canvases, Post-it stickers



Tasks after the workshop

Document and share with participants

Challenge

GROW PHASE

How to prepare the exercise



Gather data about the current state of the project, societal needs, stakeholder perspectives, and potential impacts. Conduct a preliminary assessment of the project's current SRL based on the provided scale. Validate Information: Cross-check the data with multiple sources to ensure accuracy and reliability. Prepare materials and resources, including the SRL assessment scale, example case studies, and templates for workshop.



Schedule 2-3-hour workshop, send agenda or identify necessary stakeholders for invitations with the project team

How to run the workshop



Introduce days targets and agenda (see next page for agenda) Conduct the SRL Assessment as Group Work. Introduce SRL method: Present the SRL assessment scale and explain each level in detail, including the proposed measures for achieving each level.



Go to predefined groups for current SRL identification. Identify the current SRL of the project. Consider societal relevance, stakeholder engagement and potential impact. Define the target SRL for the project. Discuss the desired societal outcomes and the necessary readiness level to achieve them. Identify the differences between the current and target SRLs. Highlight key areas and gaps that require development.



Sharing between groups to gather feedback and add on the analysis. Each group presents to others and gathers feedback.



Groups continue to work as individual groups to develop a detailed action plan to bridge the gap between the current and target SRLs. Groups assign responsibilities and timelines for each action. They identify the resources (financial, human, technical) needed to implement the action plan. They discuss potential sources of funding and support.



Groups convene and present shortly their outcomes. Next steps are agreed on.